

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2008
Capital Stock
Exhibit A, Page 1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 9/30/2008</u>
Common Stock	200,000,000	No Par	-	-	\$ 117,288,235
				<u>Value Outstanding</u>	
Outstanding	<u>Shares</u> 90,814,683	<u>Stated Value</u> \$ 0.005		<u>\$ 454</u>	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 2004	\$ 66,736,243
September 30, 2005	\$ 98,977,652
September 30, 2006	\$ 102,275,352
September 30, 2007	\$ 111,663,654
September 30, 2008	\$ 117,288,235

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2008
Long-Term Debt
Exhibit A, Page 2
(In thousands)

<u>Title of Issue</u>	<u>Date of Issue</u>	<u>Date of Maturity</u>	<u>Amount Authorized</u>	<u>Amount Outstanding</u>	<u>Annual Interest</u>
Unsecured 4.00% Sr. Notes	10/04	10/15/09	400,000	400,000	17,379
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000	28,038
Unsecured 10% Notes	12/31/1991	12/31/11	2,303	2,303	250
Unsecured 5.125% Sr. Notes	7/16/03	07/15/13	250,000	250,000	13,917
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000	26,884
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000	12,926
Unsecured 6.35% Sr Note	6/2007	6/15/17	250,000	250,000	17,243
Medium term notes					
Series A, 1995-2, 6.27%	12/95	12/19/10	10,000	10,000	681
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000	724
Unsecured 6.75% Debentures	07/98	7/15/28	150,000	150,000	10,998
First Mortgage Bonds:					
Series P, 10.43%	* 10/1/87	5/30/08	-	-	481
Total Long-Term Debt				\$ 2,122,303	
Less: Original issue discount				(3,035)	
Less: Current Portion				-	
Net Long-Term Debt				<u>\$ 2,119,268</u>	
Total interest					<u>129,521</u>

Note:

* Repaid in full on May 30, 2008.

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ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2008
Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	\$ 385,592,156
Total Notes Payable	<u>\$ 385,592,156</u>